

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 8, 2016

REGISTRATION NO.: 26827

BONDS ISSUED BY: Reorganized School District No. 2 (Willard)

AMOUNT OF ISSUE: \$5,500,000.00 (Series 2016)

COUNTY: Greene

DATE OF ISSUE: August 8, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating and improving school facilities of the District, including constructing a classroom addition at Orchard Hills Elementary School, installation of an HVAC system at North Elementary School, acquiring land for school purposes, procuring architectural services for an intermediate school to be constructed and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 350,000.00	03/01/2017
2.000 %	250,000.00	03/01/2018
2.500 %	1,050,000.00	03/01/2033
2.625 %	1,150,000.00	03/01/2034
4.000 %	1,300,000.00	03/01/2035
4.000 %	1,400,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2033, and thereafter, may be called for redemption and payment prior to their Stated Maturity on March 1, 2024, and at any time thereafter in whole at or in part in such amounts for each Stated Maturity as determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,756,477.50

INTEREST RATE: 3.0015%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$354,302,351.00

INDEBTEDNESS: (Including this issue) \$34,750,981.00

NOTICE OF ELECTION: Verified by Certificate of Superintendent

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 1,821 No - 629

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable